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ABSTRACT

Statistical data on Pennsylvania higher education finance for 1982-1983 are presented. Tables include the following information: current funds revenues by institutional control 1973-1983; percent of current funds revenues by source, 1973-1983; current funds expenditures by institutional control, 1973-1983; percent of current funds expenditures by function, 1973-1983; physical plant asset values by type of asset by institutional category, 1982-1983; indebtedness on physical plant for fiscal year (FY) ending 1983 by institutional category; and changes in endowment funds and fund balances for FY ending 1983 by institutional category. The 1982-1983 data indicate that: current funds revenues increased 13.4 percent since 1981-1982; student tuition and fees represented 32.5 percent of all reported current funds revenues while government appropriations represented 15.7 percent; current funds expenditures increased 13.7 percent since 1981-1982; instruction accounted for 27.4 percent of all reported current funds expenditures; hospitals represented 19.0 percent of all current funds revenues and 19.1 percent of current funds expenditures; indebtedness on physical plant increased 21.4 percent during the FY; and the market value of all endowment funds increased 38.6 percent by the end of the FY. (SW)

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HIGHLIGHTS

The 1982-83 data on financial statistics indicate that:

* current-funds revenues increased 13.4 percent since 1981-82 to $4,567,967,367.

* student tuition and fees represented 32.5 percent of all reported current-funds revenues while government appropriations represented 15.7 percent.

* current-funds expenditures increased 13.7 percent since 1981-82 to $4,449,122,825.

* instruction accounted for 27.4 percent of all reported current-funds expenditures.

* hospitals represented 19.0 percent of all reported current-funds revenues and 19.1 percent of all reported current-funds expenditures.

* the value of physical plant fixed assets increased 6.2 percent during the fiscal year to $5,090,141,837.

* indebtedness on physical plant increased 21.4 percent during the fiscal year to $1,268,588,242.

* the market value of all endowment funds increased 38.6 percent to $1,877,979,861 by the end of the fiscal year.

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INTRODUCTION

"Higher Education Financial Statistics, 1982-83" is one in a series of publications containing statistical summaries related to basic education, higher education, and vocational education in Pennsylvania. The data contained in this publication reflects the most recent year figures as well as trends on a variety of selected topics. In many instances, more detailed data is available.

Requests for more detailed data and questions or comments about the data should be addressed to the Pennsylvania Department of Education, Division of Data Services, 333 Market Street, Harrisburg, PA 17126-0333 (phone 717-787-2644).

Source: Financial Statistics of Institutions of Higher Education for Fiscal Year Ending 1983 (ED 2300-4)

TABLE 1

CURRENT-FUNDS REVENUES BY INSTITUTIONAL CONTROL, 1973-74 THROUGH 1982-83[1/]

(In Millions of Dollars)

	Total	Public	Private
1973-74	$1 719.9	$ 880.0	$ 839.9
1974-75	1 971.9	969.4	1 002.5
1975-76	2 195.4	1 080.7	1 114.7
1976-77	2 363.1	1 148.4	1 214.7
1977-78	2 570.0	1 217.8	1 352.2
1978-79	2 823.2	1 294.7	1 528.5
1979-80	3 184.9	1 429.5	1 755.4
1980-81	3 592.7	1 575.1	2 017.6
1981-82	4 028.0	1 733.3	2 294.7
1982-83[2/]	4 568.0	1 970.7	2 597.3

1/ Includes estimated data for the nonresponding institutions.
2/ Includes Pell Grants.

A major change in data reporting took place in 1982-83. This change involved the reporting of Pell Grants under current-funds revenues and expenditures. Prior to this year, Pell Grants were treated as agency funds and were not reported on the survey.

On a year-to-year basis, the increase for each of the past four years has been 12.8, 12.8, 12.1, and 13.4 percent. However, with the $104,622,366 in Pell Grants removed for 1982-83 the latter percent falls to 10.8 percent. Of the Pell Grant total, $62,239,738 was disbursed by public institutions and $42,382,628 by private institutions.

FIGURE 1
PERCENT INCREASE IN CURRENT-FUNDS REVENUES
BY INSTITUTIONAL CONTROL, 1973-74 THROUGH 1982-83

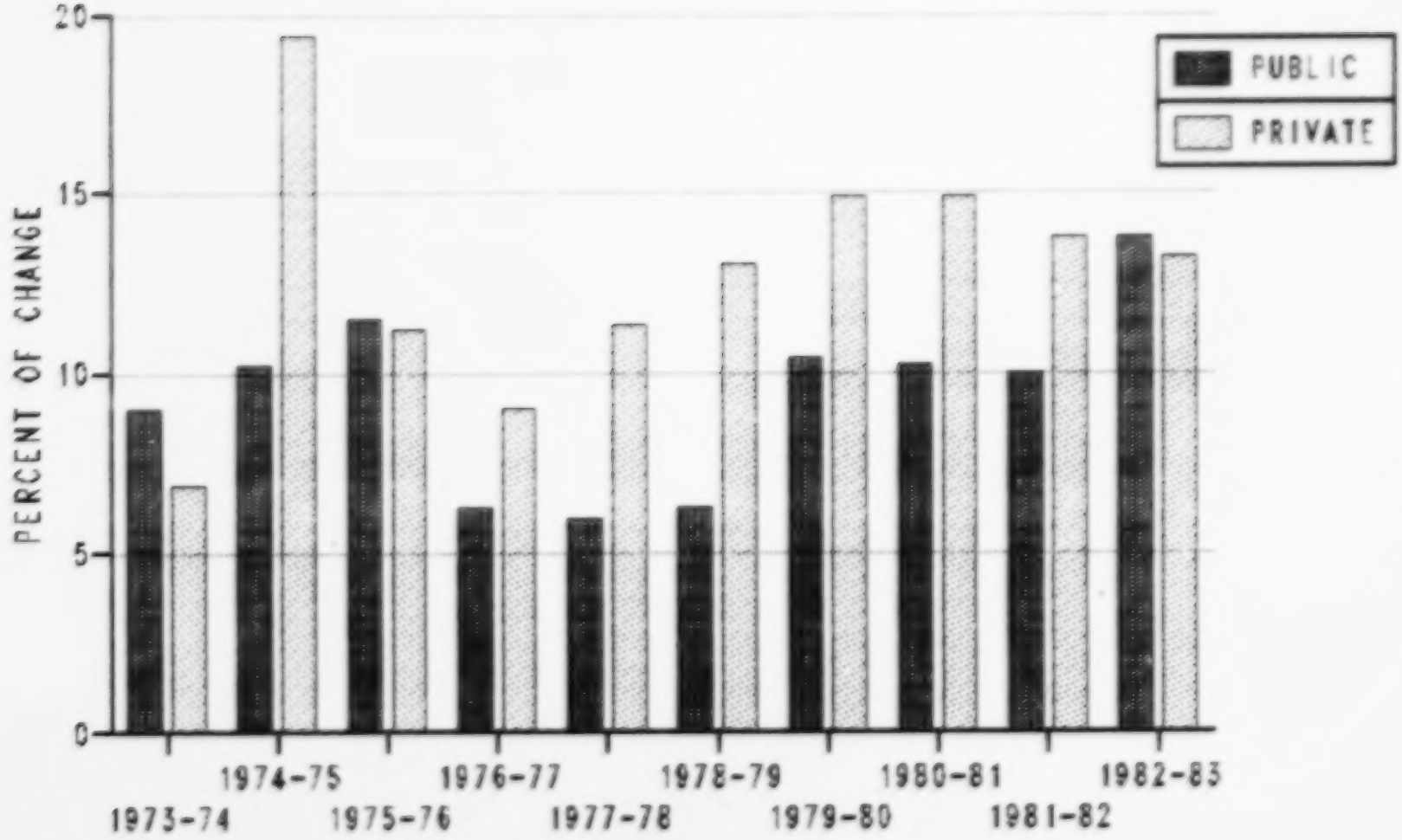

TABLE 2

PERCENT OF CURRENT-FUNDS REVENUES BY SOURCE,
1973-74 THROUGH 1982-83

	Total	Tuition and Fees	Government	Auxiliary Enterprises	Other
1973-74	100.0	31.0	33.9	12.0	23.1
1974-75	100.0	29.4	35.3	11.4	23.9
1975-76	100.0	30.1	34.9	11.3	23.7
1976-77	100.0	30.5	33.7	11.6	24.2
1977-78	100.0	31.1	32.5	11.5	24.9
1978-79	100.0	31.4	31.4	11.4	25.8
1979-80	100.0	31.1	30.4	11.0	27.5
1980-81	100.0	31.5	28.9	11.2	28.4
1981-82	100.0	32.5	26.5	11.2	29.8
1982-83[1/]	100.0	32.5	26.8	11.1	29.6

1/ Includes Pell Grants.

For the reporting institutions, tuition and fees and government funds continue to be the main sources of current-funds revenues. Government funds include government appropriations, grants, and contracts at the federal, state, and local levels. Although the actual dollar amount increased, government funds accounted for a smaller percentage of total current-funds revenues each year from 1975-76 through 1981-82. However, with the inclusion of Pell Grants in the 1982-83 data, the percentage also has increased slightly when compared with 1981-82.

Although the percentage for "other" decreased in 1982-83 (the last decrease was for 1975-76), this category remained as the second largest source of revenue. "Other" includes sales and services of educational activities, sales and services of hospitals, independent operations, and other sources not covered elsewhere.

FIGURE 2
CURRENT-FUNDS REVENUES BY SOURCE, 1973-74

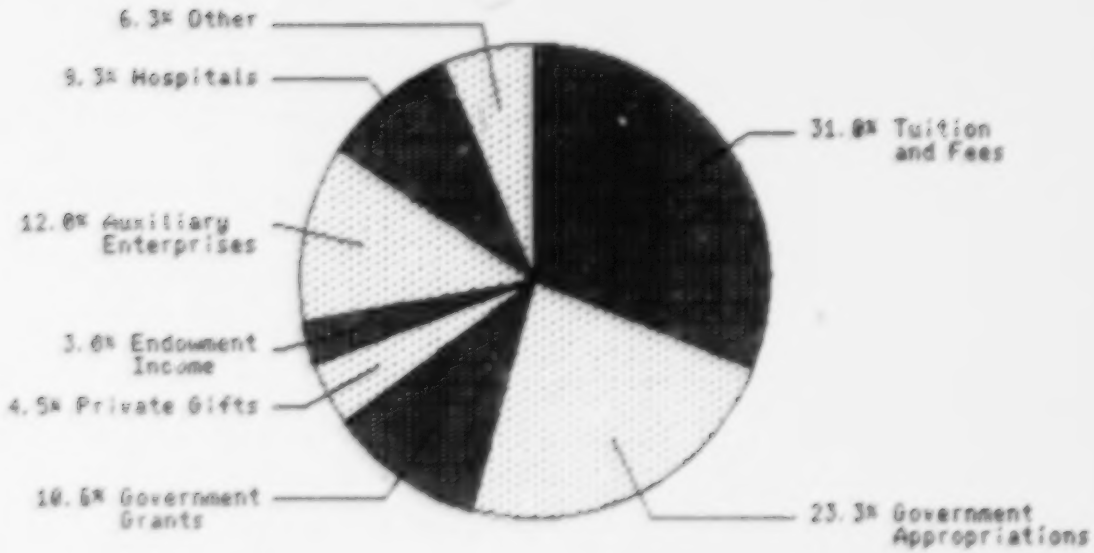

FIGURE 3
CURRENT-FUNDS REVENUES BY SOURCE, 1982-83

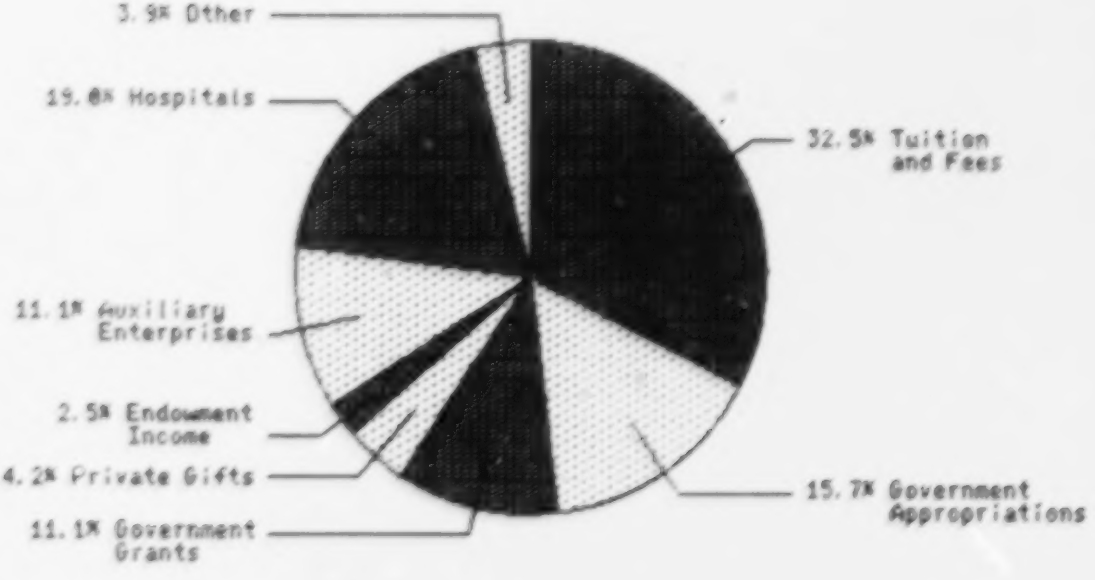

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TABLE 3

CURRENT-FUNDS EXPENDITURES BY INSTITUTIONAL CONTROL, 1973-74 THROUGH 1982-83[1/]

(In Millions of Dollars)

	Total	Public	Private
1973-74	$1 706.3	$ 874.0	$ 832.3
1974-75	1 959.4	962.2	997.2
1975-76	2 167.4	1 067.6	1 099.8
1976-77	2 335.7	1 137.1	1 198.6
1977-78	2 538.1	1 204.0	1 334.1
1978-79	2 761.8	1 277.5	1 484.3
1979-80	3 090.0	1 398.9	1 691.1
1980-81	3 496.0	1 544.6	1 951.4
1981-82	3 914.6	1 701.9	2 212.7
1982-83[2/]	4 449.1	1 934.1	2 515.0

1/ Includes estimated data for the nonresponding institutions.
2/ Includes Pell Grants.

The total current-funds expenditures increased by 160.7 percent from 1973-74 to 1982-83. Over the same period, current-funds expenditures at the private institutions increased by more than $1.6 billion or 202.2 percent. By comparison, the increase at the public institutions was only 121.3 percent. The increase from 1981-82 to 1982-83 was nearly equal for the two sectors. Expenditures for the public sector increased by 13.6 percent as compared to 13.7 percent for the private sector.

FIGURE 4
PERCENT INCREASE IN CURRENT-FUNDS EXPENDITURES
BY INSTITUTIONAL CONTROL, 1973-74 THROUGH 1982-83

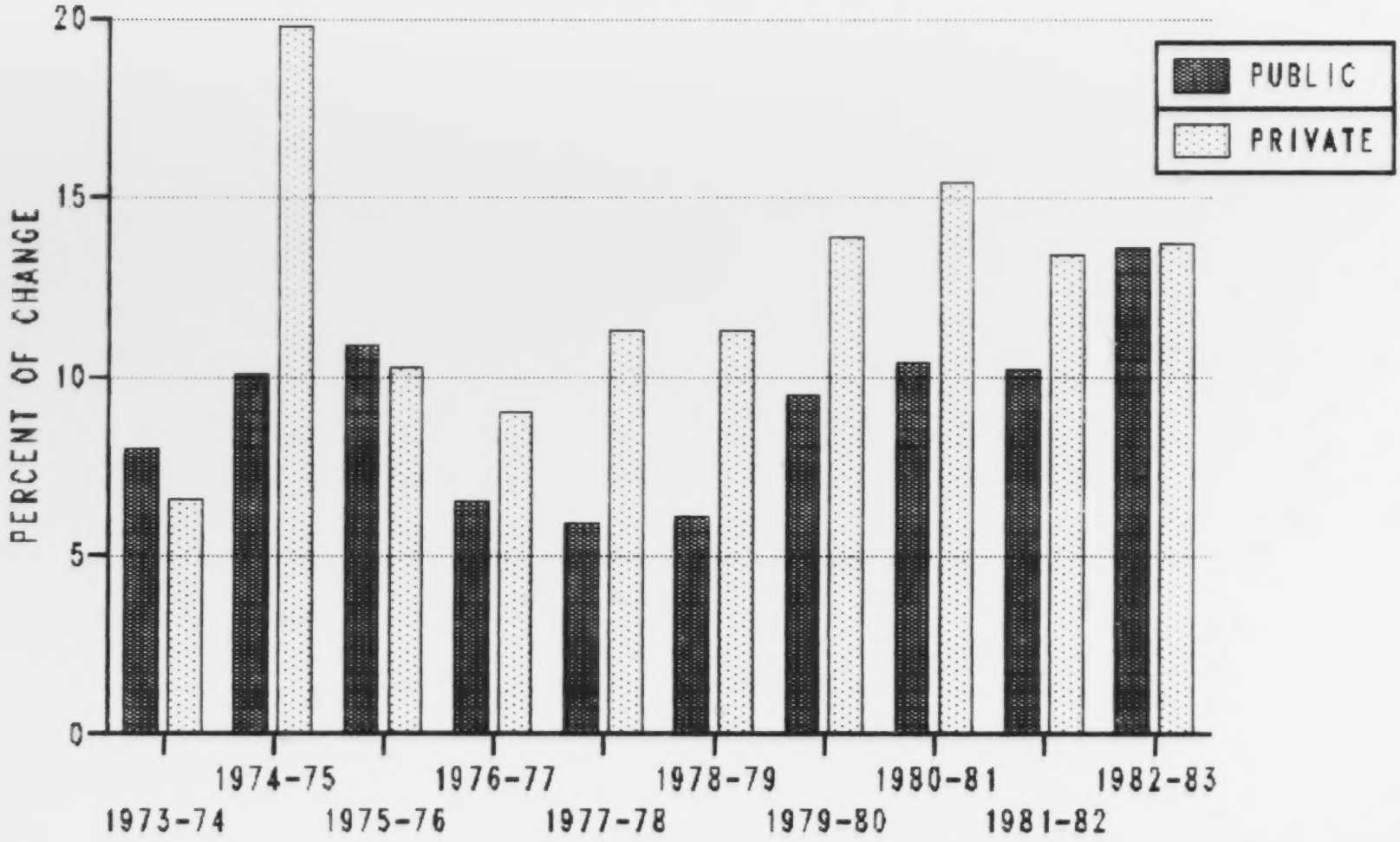


TABLE 4

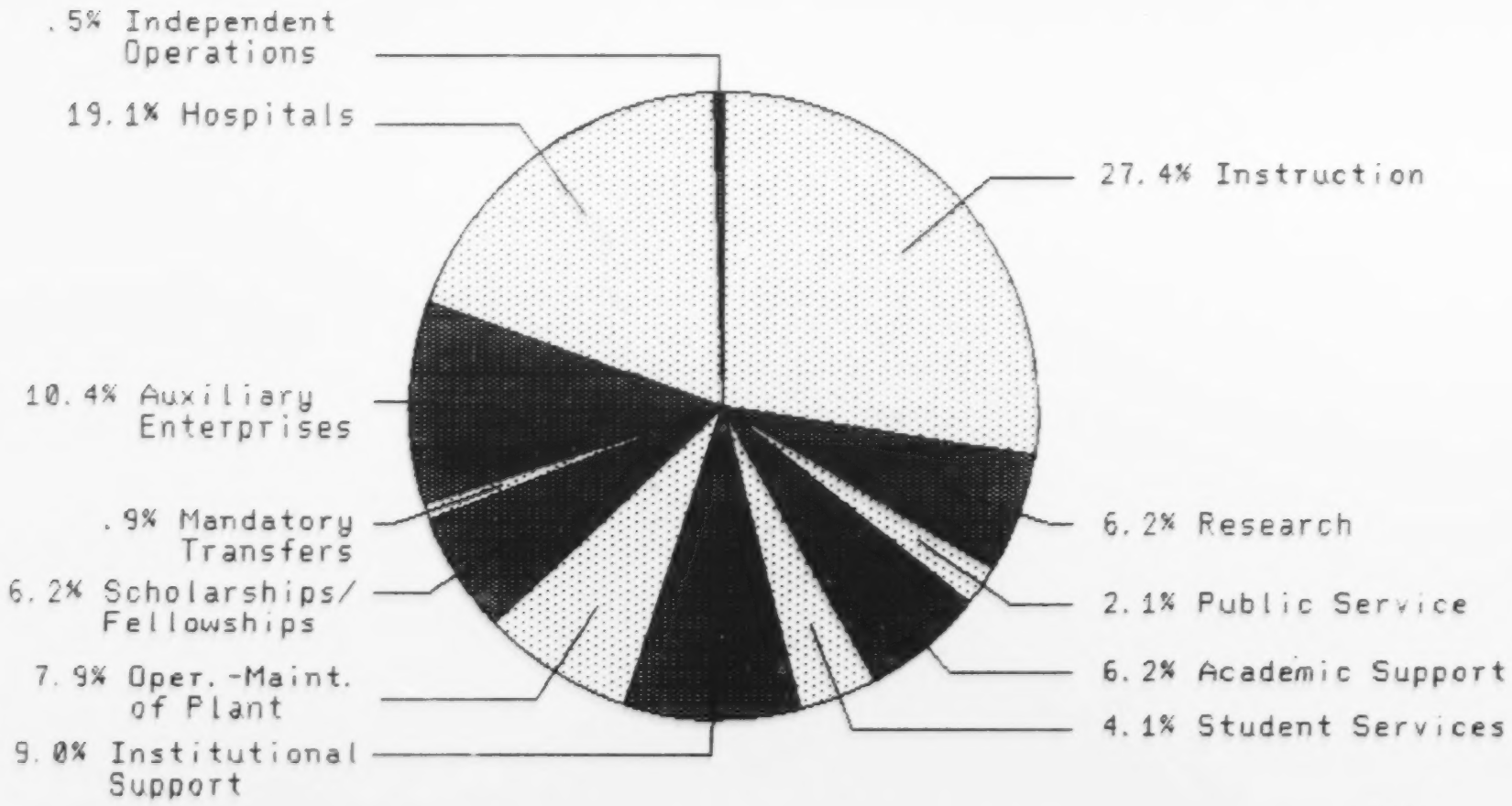
PERCENT OF CURRENT-FUNDS EXPENDITURES BY FUNCTION,
1973-74 THROUGH 1982-83

	Total	Educational and General	Auxiliary Enterprises	Other
1973-74	100.0	77.5	11.9	10.6
1974-75	100.0	74.8	11.3	13.9
1975-76	100.0	74.4	11.2	14.4
1976-77	100.0	74.4	11.2	14.4
1977-78	100.0	73.6	11.1	15.3
1978-79	100.0	73.1	11.1	15.8
1979-80	100.0	72.8	10.9	16.3
1980-81	100.0	71.4	10.8	17.8
1981-82	100.0	70.7	10.5	18.8
1982-83 1/	100.0	70.1	10.3	19.6

1/ Includes Pell Grants.

Although current-funds expenditures identified as educational and general increased each year from 1973-74 through 1982-83, they comprised a smaller percentage of the total current-funds expenditures. Educational and general includes expenditures for instruction, research, public service, academic support, student services, institutional support, operation and maintenance of plant, scholarships and fellowships, and educational and general mandatory transfers. The function of auxiliary enterprises also comprised a lesser percentage of the total during the period. The function listed as "other" includes expenditures for hospitals and independent operations. The substantial rise in expenditures for hospitals over the ten-year period accounts for the percentage increase of the "other" function.

FIGURE 5
CURRENT-FUNDS EXPENDITURES BY FUNCTION, 1982-83



TABLE

CURRENT-FUNDS REVENUES BY SOURCE

	All Institutions	State Universities	State-Related Commonwealth Universities	Community Colleges	Private State-Aided Institutions
TOTAL, ALL INSTITUTIONS[1/]	$4 567 967 367	$440 049 444	$1 318 865 920	$211 787 959	$1 306 294 676
TOTAL, REPORTING INSTITUTIONS	$4 542 287 367	$440 049 444	$1 318 865 920	$211 787 959	$1 306 294 676
Number Reporting	202	14	4	14	12
Student Tuition and Fees	$1 476 730 266	$120 467 777	$ 326 371 737	$ 67 584 112	$ 260 124 734
Governmental Appropriations	$ 710 666 467	$230 444 000	$ $333 699 313	$ 95 976 303	$ 47 357 915
Federal Government	15 865 231	-	15 339 468	146 842	259 985
State Government	651 543 306	230 444 000	318 359 845	52 606 531	47 062 930
Local Government	43 257 930	-	-	43 222 930	35 000
Government Grants and Contracts	$ 504 963 630	$ 27 440 761	$ 180 507 319	$ 27 654 226	$ 141 347 232
Federal Government	$ 430 676 708	$ 24 859 943	$ 150 538 808	$ 24 721 155	$ 130 961 701
Unrestricted	70 115 890	276 729	23 382 497	269 932	37 179 386
Restricted	360 560 818	24 583 214	127 156 311	24 451 223	93 782 315
Pell Grants	104 622 366	19 740 946	26 670 056	15 828 736	5 414 858
Other	255 938 452	4 842 268	100 486 255	8 622 487	88 367 457
State Government	$ 65 293 839	$ 2 263 578	$ 23 535 689	$ 2 467 811	$ 9 459 851
Unrestricted	11 310 354	512 071	1 268 359	76 983	308 115
Restricted	53 983 485	1 751 507	22 267 330	2 390 828	9 151 736
Local Government	$ 8 993 083	$ 317 240	$ 6 432 822	$ 465 260	$ 925 680
Unrestricted	1 130 956	60 202	421 583	61 329	386 991
Restricted	7 862 127	257 038	6 011 239	403 931	538 689
Private Gifts	$ 191 591 745	$ 322 223	$ 47 228 014	$ 601 333	$ 48 435 235
Unrestricted	71 574 373	157 391	4 920 167	25 417	10 110 934
Restricted	120 017 372	164 832	42 307 847	575 916	38 324 301
Endowment Income	$ 115 384 988	$ -	$ 19 893 633	$ 43 539	$ 24 519 699
Unrestricted	67 049 552	-	11 209 218	6 610	10 399 336
Restricted	48 335 436	-	8 684 415	36 929	14 120 363
Sales and Services of Educational Activities	$ 55 537 450	$ 1 799 776	$ 25 383 170	$ 20 963	$ 24 392 434
Auxiliary Enterprises	$ 503 105 453	$ 55 954 633	$ 168 301 662	$ 11 843 528	$ 60 162 258
Hospitals	$ 863 795 956	$ -	$ 194 364 047	$ -	$ 667 455 101
Other Sources	$ 97 757 968	$ 3 620 274	$ 8 067 011	$ 8 063 955	$ 25 134 550
Independent Operations	$ 22 753 444	$ -	$ 15 050 014	$ -	$ 7 365 518
TOTAL, NONRESPONDING INSTITUTIONS (ESTIMATED)	$ 25 680 000	$ -	$ -	$ -	$ -

1/ Includes estimated data for the nonresponding institutions.

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BY INSTITUTIONAL CATEGORY, 1982-83

Private Colleges and Universities	Theological Seminaries	Private Junior Colleges	Specialized Associate Degree-Granting Institutions and State School of Technology	
$1 131 173 801	$ 18 546 650	$ 30 907 858	$110 341 059	TOTAL, ALL INSTITUTIONS[1/]
$1 110 063 801	$ 15 706 650	$ 30 907 858	$108 611 059	TOTAL, REPORTING INSTITUTIONS
77	14	9	58	Number Reporting
$ 599 048 293	$ 3 763 812	$ 16 455 161	$ 82 914 640	Student Tuition and Fees
$ 118 936	$ -	$ -	$ 3 070 000	Governmental Appropriations
118 936	-	-	-	Federal Government
-	-	-	3 070 000	State Government
-	-	-	-	Local Government
$ 112 205 453	$ 8 926	$ 5 460 860	$ 10 338 853	Government Grants and Contracts
$ 86 584 966	$ 8 926	$ 3 915 174	$ 9 086 035	Federal Government
8 861 802	-	144 704	840	Unrestricted
77 723 164	8 926	3 770 470	9 085 195	Restricted
26 003 921	-	2 786 499	8 177 350	Pell Grants
51 719 243	8 926	983 971	907 845	Other
$ 24 831 374	$ -	$ 1 545 686	$ 1 189 850	State Government
8 273 441	-	684 847	186 538	Unrestricted
16 557 933	-	860 839	1 003 312	Restricted
$ 789 113	$ -	$ -	$ 62 968	Local Government
200 851	-	-	-	Unrestricted
588 262	-	-	62 968	Restricted
$ 86 883 235	$ 6 702 532	$ 1 247 179	$ 171 994	Private Gifts
49 471 465	5 710 850	1 051 266	126 883	Unrestricted
37 411 770	991 682	195 913	45 111	Restricted
$ 65 148 749	$ 2 841 781	$ 1 352 871	$ 1 584 716	Endowment Income
40 638 218	2 058 890	1 231 098	1 506 182	Unrestricted
24 510 531	782 891	121 773	78 534	Restricted
$ 3 057 401	$ 17 167	$ -	$ 866 539	Sales and Services of Educational Activities
$ 194 134 698	$ 1 695 482	$ 5 184 258	$ 5 828 934	Auxiliary Enterprises
$ -	$ -	$ -	$ 1 976 808	Hospitals
$ 49 129 124	$ 676 950	$ 1 207 529	$ 1 858 575	Other Sources
$ 337 912	$ -	$ -	$ -	Independent Operations
$ 21 110 000	$ 2 840 000	$ -	$ 1 730 000	TOTAL, NONRESPONDING INSTITUTIONS (ESTIMATED)

TABLE 6

TOTAL CURRENT-FUNDS REVENUES BY SOURCE, 1979-80 THROUGH 1982-83

	1979-80	1980-81	1981-82	1982-83
TOTAL, ALL INSTITUTIONS[1/]	$3 184 896 123	$3 592 694 116	$4 028 043 706	$4 567 967 367
TOTAL, REPORTING INSTITUTIONS	$3 166 936 123	$3 571 354 116	$4 006 673 706	$4 542 287 367
Number Reporting	197	196	199	202
Student Tuition and Fees	$ 983 381 602	$1 126 659 475	$1 300 947 625	$1 476 730 266
Governmental Appropriations	$ 600 194 660	$ 634 584 581	$ 664 265 142	$ 710 666 467
Federal Government	14 672 857	15 333 649	15 990 340	15 865 231
State Government	552 033 642	584 179 959	611 164 348	651 543 306
Local Government	33 488 161	35 070 973	37 110 454	43 257 930
Government Grants and Contracts	$ 363 356 886	$ 398 706 468	$ 398 010 210	$ 504 963 630
Federal Government	$ 302 597 998	$ 336 374 376	$ 329 507 198	$ 430 676 708
Unrestricted	53 711 575	68 181 815	66 930 848	70 115 890
Restricted	248 886 423	268 192 561	262 576 350	360 560 818[2/]
State Government	$ 51 558 530	$ 50 912 675	$ 54 653 802	$ 65 293 839
Unrestricted	9 431 833	8 926 722	9 496 013	11 310 354
Restricted	42 126 697	41 985 953	45 157 789	53 983 485
Local Government	$ 9 200 358	$ 11 419 417	$ 13 849 210	$ 8 993 083
Unrestricted	648 492	1 351 123	1 745 958	1 130 956
Restricted	8 551 866	10 068 294	12 103 252	7 862 127
Private Gifts	$ 136 808 798	$ 161 271 563	$ 185 154 623	$ 191 591 745
Unrestricted	49 925 824	60 097 769	67 588 271	71 574 373
Restricted	86 882 974	101 173 794	117 566 352	120 017 372
Endowment Income	$ 83 622 417	$ 93 781 926	$ 110 570 108	$ 115 384 988
Unrestricted	51 071 158	54 694 547	66 672 177	67 049 552
Restricted	32 551 259	39 087 379	43 897 931	48 335 436
Sales and Services of Educational Activities	$ 69 565 827	$ 44 266 239	$ 50 547 214	$ 55 537 450
Auxiliary Enterprises	$ 349 857 631	$ 398 991 103	$ 447 629 251	$ 503 105 453
Hospitals	$ 469 609 455	$ 601 967 764	$ 721 896 727	$ 863 795 956
Other Sources	$ 82 542 855	$ 79 945 818	$ 98 700 816	$ 97 757 968
Independent Operations	$ 27 995 992	$ 31 179 179	$ 28 951 990	$ 22 753 444
TOTAL, NONRESPONDING INSTITUTIONS (ESTIMATED)	$ 17 960 000	$ 21 340 000	$ 21 370 000	$ 25 680 000

1/ Includes estimated data for the nonresponding institutions.
2/ Includes $104,622,366 of Pell Grants.

TABLE 7

TOTAL CURRENT-FUNDS EXPENDITURES BY FUNCTION, 1979-80 THROUGH 1982-83

	1979-80	1980-81	1981-82	1982-83
TOTAL, ALL INSTITUTIONS[1/]	$3 089 989 475	$3 496 036 452	$3 914 618 122	$4 449 122 825
TOTAL, REPORTING INSTITUTIONS	$3 071 949 475	$3 475 741 452	$3 893 678 122	$4 423 902 825
Number Reporting	197	196	199	202
Educational and General Expenditures	$2 235 508 490	$2 481 116 644	$2 751 079 074	$3 099 587 007
Instruction	913 535 734	996 816 305	1 108 523 093	1 213 657 028
Research	213 156 843	240 285 589	254 631 195	273 716 868
Public Service	87 420 023	83 388 035	88 024 535	91 161 306
Academic Support	$ 215 902 319	$ 232 823 736	$ 252 778 258	$ 276 285 698
Libraries	73 988 066	78 958 482	89 247 954	98 232 576
Other	141 914 253	153 865 254	163 530 304	178 053 122
Student Services	125 777 440	145 012 926	165 882 259	181 528 588
Institutional Support	269 702 767	310 992 519	357 712 559	400 225 397
Operation and Maintenance of Plant	261 644 394	293 632 836	328 760 766	347 982 012
Scholarships and Fellowships	$ 121 737 318	$ 145 958 024	$ 157 495 182	$ 274 282 404
Awards from Unrestricted Funds	56 380 556	71 363 119	81 928 258	96 694 028
Awards from Restricted Funds	65 356 762	74 594 905	75 566 924	177 588 376[2/]
Educational and General Mandatory Transfers	26 631 652	32 206 674	37 271 227	40 747 706
Auxiliary Enterprises	$ 335 499 802	$ 374 334 573	$ 410 344 269	$ 458 033 085
Hospitals	$ 472 381 707	$ 589 190 071	$ 703 655 308	$ 843 604 075
Independent Operations	$ 28 559 476	$ 31 100 164	$ 28 599 471	$ 22 678 658
TOTAL, NONRESPONDING INSTITUTIONS (ESTIMATED)	$ 18 040 000	$ 20 295 000	$ 20 940 000	$ 25 220 000

1/ Includes estimated data for the nonresponding institutions.
2/ Includes $104,622,366 of Pell Grants.

TABLE

CURRENT-FUNDS EXPENDITURES BY FUNCTION

	All Institutions	State Universities	State-Related Commonwealth Universities	Community Colleges	Private State-Aided Institutions
TOTAL, ALL INSTITUTIONS 1/	$4 449 122 825	$440 045 177	$1 286 806 368	$207 286 476	$1 288 276 236
TOTAL, REPORTING INSTITUTIONS	$4 423 902 825	$440 045 177	$1 286 806 368	$207 286 476	$1 288 276 236
Number Reporting	202	14	6	14	12
Educational and General Expenditures	$3 099 587 007	$397 282 853	$ 921 359 469	$196 478 435	$ 573 876 923
Instruction	1 213 657 028	176 711 422	377 933 502	90 624 718	203 670 223
Research	273 716 868	515 131	124 370 927	-	99 370 722
Public Service	91 161 306	1 920 626	52 876 305	804 990	28 270 500
Academic Support	$ 276 285 698	$ 51 199 911	$ 96 027 170	$ 16 454 755	$ 37 563 359
Libraries	98 232 576	16 598 588	26 076 580	6 575 957	14 767 626
Other	178 053 122	34 601 323	67 950 590	9 878 798	22 795 733
Student Services	181 528 588	24 803 237	40 036 577	16 765 919	19 830 508
Institutional Support	400 225 397	55 282 379	81 176 193	27 140 990	67 575 468
Operation and Maintenance of Plant	347 982 012	64 686 603	89 382 432	20 921 743	56 573 930
Scholarships and Fellowships	$ 274 282 404	$ 21 550 250	$ 50 098 257	$ 19 838 891	$ 51 506 759
Awards from Unrestricted Funds	96 694 028	671 948	17 030 489	326 253	27 751 059
Awards from Restricted Funds	177 588 376	20 878 302	41 067 768	19 512 638	23 755 700
Pell Grants	104 622 384	19 740 946	26 670 056	15 828 736	5 414 858
Other	72 966 010	1 137 356	14 397 712	3 683 902	18 340 842
Educational and General Mandatory Transfers	40 747 706	613 294	3 458 106	3 926 429	9 505 456
Auxiliary Enterprises	$ 458 033 085	$ 42 762 324	$ 153 802 770	$ 10 808 041	$ 62 215 851
Hospitals	$ 843 604 075	$ -	$ 196 594 115	$ -	$ 644 883 468
Independent Operations	$ 22 678 658	$ -	$ 15 050 014	$ -	$ 7 301 984
TOTAL, NONRESPONDING INSTITUTIONS (ESTIMATED)	$ 25 220 000	$ -	$ -	$ -	$ -

1/ Includes estimated data for the nonresponding institutions.

BY INSTITUTIONAL CATEGORY, 1982-83

Private Colleges and Universities	Theological Seminaries	Private Junior Colleges	Specialized Associate Degree-Granting Institutions and State School of Technology	
$1 062 077 289	$18 282 670	$31 195 120	$95 153 499	TOTAL, ALL INSTITUTIONS[1/]
$1 061 327 289	$15 422 670	$31 195 120	$93 543 499	TOTAL, REPORTING INSTITUTIONS
77	14	9	50	Number Reporting
$ 661 951 338	$13 380 070	$27 197 550	$88 062 369	Educational and General Expenditures
324 274 036	4 752 395	8 055 353	27 635 377	Instruction
49 408 835	4 241	41 012	-	Research
6 403 204	108 035	774 368	3 278	Public Service
$ 70 304 876	$ 1 595 923	$ 1 659 605	$ 3 480 099	Academic Support
31 921 436	1 256 998	745 807	289 584	Libraries
38 383 440	338 925	913 798	3 190 515	Other
68 361 488	557 214	2 793 364	8 380 283	Student Services
135 571 784	3 598 429	4 816 464	25 063 690	Institutional Support
96 131 565	1 851 499	3 385 492	15 048 748	Operation and Maintenance of Plant
$ 110 244 102	$ 804 130	$ 3 887 121	$ 8 352 894	Scholarships and Fellowships
50 206 618	165 018	471 443	71 200	Awards from Unrestricted Funds
60 037 484	639 112	3 415 678	8 281 694	Awards from Restricted Funds
26 003 921	-	2 786 499	8 177 350	Pell Grants
34 033 563	639 112	629 179	104 344	Other
21 253 446	108 204	1 784 771	98 000	Educational and General Mandatory Transfers
$ 179 049 291	$ 2 042 460	$ 3 997 570	$ 3 354 638	Auxiliary Enterprises
$ -	$ -	$ -	$ 2 126 492	Hospitals
$ 326 660	$ -	$ -	$ -	Independent Operations
$ 20 750 000	$ 2 660 000	$ -	$ 1 610 000	TOTAL, NONRESPONDING INSTITUTIONS (ESTIMATED)

TABLE 9

PHYSICAL PLANT ASSET VALUES BY TYPE OF ASSET BY INSTITUTIONAL CATEGORY, 1982-83

	Total Assets	Land	Building	Equipment
TOTAL, REPORTING INSTITUTIONS (199)				
Book Value Beginning of Year	$4 793 613 924	$213 292 689	$3 606 044 740	$ 974 276 515
Additions During Year	349 681 504	9 091 760	211 839 230	128 750 514
Deductions During Year	53 153 591	133 166	27 702 331	25 318 094
Book Value End of Year	5 090 141 837	222 251 263	3 790 181 639	1 077 708 935
Current Replacement Value	-	-	9 800 949 585	-
STATE UNIVERSITIES (14)				
Book Value Beginning of Year	580 891 005	26 861 302	468 260 223	85 769 480
Additions During Year	6 824 140	18 500	805 462	6 000 178
Deductions During Year	697 383	-	-	697 383
Book Value End of Year	587 017 762	26 879 802	469 065 685	91 072 275
Current Replacement Value	-	-	1 313 631 203	-
STATE-RELATED COMMONWEALTH UNIVERSITIES (4)				
Book Value Beginning of Year	1 361 316 537	34 715 708	1 070 984 412	255 616 417
Additions During Year	51 306 951	1 739 169	25 327 291	24 240 491
Deductions During Year	6 716 912	-	830 675	5 886 237
Book Value End of Year	1 405 906 576	36 454 877	1 095 481 028	273 970 671
Current Replacement Value	-	-	2 455 916 640	-
COMMUNITY COLLEGES (14)				
Book Value Beginning of Year	254 656 110	20 258 369	172 434 131	61 963 610
Additions During Year	27 676 143	482 944	20 743 758	6 449 441
Deductions During Year	2 352 689	-	1 890 595	462 094
Book Value End of Year	279 979 564	20 741 313	191 287 294	67 950 957
Current Replacement Value	-	-	382 481 726	-
PRIVATE STATE-AIDED INSTITUTIONS (12)				
Book Value Beginning of Year	877 711 887	49 606 946	621 840 224	206 264 717
Additions During Year	110 641 309	1 504 058	70 949 779	38 187 472
Deductions During Year	33 927 815	21 000	19 706 888	14 199 927
Book Value End of Year	954 425 381	51 090 004	673 083 115	230 252 262
Current Replacement Value	-	-	2 297 108 900	-
PRIVATE COLLEGES AND UNIVERSITIES (77)				
Book Value Beginning of Year	1 602 543 030	74 935 319	1 191 726 749	335 880 962
Additions During Year	146 919 090	4 470 696	90 649 463	49 798 931
Deductions During Year	7 334 924	112 166	4 112 731	3 110 027
Book Value End of Year	1 740 127 196	79 293 849	1 278 263 481	382 569 866
Current Replacement Value	-	-	3 135 900 646	-
THEOLOGICAL SEMINARIES (13)				
Book Value Beginning of Year	40 919 136	2 981 903	30 812 552	7 144 683
Additions During Year	465 281	9 902	158 907	296 472
Deductions During Year	18 478	-	12 321	6 157
Book Value End of Year	41 365 941	2 971 805	30 959 138	7 434 998
Current Replacement Value	-	-	87 691 302	-
PRIVATE JUNIOR COLLEGES (9)				
Book Value Beginning of Year	33 183 337	1 934 325	22 930 445	8 318 567
Additions During Year	3 306 763	501 034	1 969 996	835 733
Deductions During Year	1 055 043	-	1 008 720	46 323
Book Value End of Year	35 435 057	2 435 359	23 891 721	9 107 977
Current Replacement Value	-	-	66 011 915	-
SPECIALIZED ASSOCIATE DEGREE-GRANTING INSTITUTIONS AND STATE SCHOOL OF TECHNOLOGY (56)				
Book Value Beginning of Year	42 392 880	2 018 797	27 056 004	13 318 079
Additions During Year	4 541 827	365 457	1 234 574	2 941 796
Deductions During Year	1 050 347	-	140 401	909 946
Book Value End of Year	45 884 360	2 384 254	28 150 177	15 349 929
Current Replacement Value	-	-	62 207 253	-

TABLE 10

INDEBTEDNESS ON PHYSICAL PLANT FOR FISCAL YEAR ENDING 1983 BY INSTITUTIONAL CATEGORY

	Balance Owed on Principal Beginning of Year	Additional Principal Borrowed During the Year	Payments Made on Principal During the Year	Balance Owed on Principal at End of Year	Interest Payments on Physical Plant Indebtedness
TOTAL, REPORTING INSTITUTIONS (126)	$1 045 314 794	$364 942 789	$141 669 341	$1 268 588 242	$68 238 972
State-Related Commonwealth Universities (4)	129 254 065	181 171 595	32 576 935	277 848 725	5 767 689
Community Colleges (11)	113 281 022	8 367 176	4 939 970	116 708 228	8 416 024
Private State-Aided Institutions (12)	417 878 771	17 540 813	21 750 402	413 669 182	25 606 882
Private Colleges and Universities (71)	372 398 110	153 700 801	81 239 885	444 859 026	27 572 860
Theological Seminaries (6)	737 623	215 775	90 922	862 476	92 398
Private Junior Colleges (7)	9 108 907	2 098 929	620 473	10 587 363	379 685
Specialized Associate Degree-Granting Institutions and State School of Technology (15)	2 656 296	1 847 700	450 754	4 053 242	343 436

TABLE 11

STATEMENT OF CHANGES IN ENDOWMENT FUNDS BY BOOK AND MARKET VALUE AND INSTITUTIONAL CATEGORY FOR FISCAL YEAR ENDING 1983

	Value of Endowment at the Beginning of the Fiscal Year	Value of Endowment at the End of the Fiscal Year	Endowment Yield
TOTAL, REPORTING INSTITUTIONS (123)			$115 232 091
Book Value	$1 382 878 323	$1 605 235 013	
Market Value	1 354 654 093	1 877 979 861	
State Universities (1)			25 392
Book Value	169 932	169 940	
Market Value	255 691	356 253	
State-Related Commonwealth Universities (4)			12 081 467
Book Value	146 424 896	162 733 216	
Market Value	137 319 811	199 841 761	
Community Colleges (7)			51 371
Book Value	336 218	903 944	
Market Value	345 210	915 973	
Private State-Aided Institutions (12)			29 427 680
Book Value	354 056 513	406 908 457	
Market Value	333 397 813	471 075 410	
Private Colleges and Universities (75)			68 426 313
Book Value	829 369 624	978 267 889	
Market Value	828 996 212	1 135 465 909	
Theological Seminaries (10)			2 731 519
Book Value	31 538 219	33 627 257	
Market Value	33 281 417	43 649 164	
Private Junior Colleges (9)			1 131 909
Book Value	8 861 937	8 884 474	
Market Value	8 932 668	9 657 016	
Specialized Associate Degree-Granting Institutions and State School of Technology (5)			1 356 440
Book Value	12 120 984	13 739 836	
Market Value	12 125 271	17 038 375	

TABLE 12

STATEMENT OF CHANGES IN FUND BALANCES FOR FISCAL YEAR ENDING 1983 BY TYPE OF FUND BY INSTITUTIONAL CATEGORY

	Total All Funds	Current Funds	Loan Funds	Endowment Funds	Annuity and Life Income Funds	Plant Funds
TOTAL, REPORTING INSTITUTIONS						
Additions	$5 313 306 660	$4 585 895 937	$ 32 279 343	$ 185 117 377	$ 5 377 959	$ 504 636 044
Deductions	4 770 549 866	4 358 583 580	22 293 609	6 555 107	2 539 490	380 578 080
Total Transfers In/(Out)	-	(266 550 408)	1 828 187	45 052 374	(317 942)	219 987 789
Net Increase/(Decrease)	542 756 794	(39 238 051)	11 813 921	223 614 644	2 520 527	344 045 753
Fund Balance Beginning of Year	5 584 058 500	404 833 992	267 123 835	1 364 405 577	35 414 982	3 512 280 114
Fund Balance End of Year	6 126 815 294	365 595 941	278 937 756	1 588 020 221	37 935 509	3 856 325 867
STATE UNIVERSITIES						
Additions	$ 444 574 500	$ 437 301 104	$ 7 248 004	$ 25 392	$ -	$ -
Deductions	444 537 569	437 154 172	7 189 113	39 772	-	154 512
Total Transfers In/(Out)	-	(142 665)	-	-	-	142 665
Net Increase/(Decrease)	36 931	4 267	58 891	(14 380)	-	(11 847)
Fund Balance Beginning of Year	8 560 204	23 877	745 347	52 550	-	7 738 430
Fund Balance End of Year	8 597 135	28 144	804 238	38 170	-	7 726 583
STATE-RELATED COMMONWEALTH UNIVERSITIES						
Additions	$1 602 197 749	$1 343 669 106	$ 5 206 460	$ 10 815 354	$ -	$ 242 506 829
Deductions	1 479 986 344	1 297 263 194	1 808 794	65 368	-	180 848 988
Total Transfers In/(Out)	-	(41 251 407)	(399 013)	9 640 706	-	32 009 714
Net Increase/(Decrease)	122 211 405	5 154 505	2 998 653	20 390 692	-	93 667 555
Fund Balance Beginning of Year	1 792 776 750	61 428 363	75 448 226	163 875 867	314 999	1 491 709 095
Fund Balance End of Year	1 914 988 155	66 583 068	78 446 879	184 266 559	314 999	1 585 376 650
COMMUNITY COLLEGES						
Additions	$ 244 409 674	$ 208 384 253	$ 2 417 411	$ 1 053 844	$ -	$ 32 554 166
Deductions	228 883 685	199 938 656	2 813 508	795 750	-	25 335 771
Total Transfers In/(Out)	-	(3 726 361)	30 181	284 118	-	3 412 062
Net Increase/(Decrease)	15 525 989	4 719 236	(365 916)	542 212	-	10 630 457
Fund Balance Beginning of Year	184 575 112	24 578 436	5 156 597	429 131	-	154 410 948
Fund Balance End of Year	200 101 101	29 297 672	4 790 681	971 343	-	165 041 405
PRIVATE STATE-AIDED INSTITUTIONS						
Additions	$1 506 790 336	$1 338 319 702	$12 299 479	$ 41 906 795	$ 571 370	$ 113 692 990
Deductions	1 371 277 801	1 261 844 676	7 687 692	2 985 243	1 428 894	97 331 296
Total Transfers In/(Out)	-	(140 834 366)	1 034 373	11 571 016	(25 422)	128 254 399
Net Increase/(Decrease)	135 512 535	(64 359 340)	5 646 160	50 492 568	(882 946)	144 616 093
Fund Balance Beginning of Year	1 073 494 630	198 515 722	88 404 046	325 773 575	12 729 076	448 072 211
Fund Balance End of Year	1 209 007 165	134 156 382	94 050 206	376 266 143	11 846 130	592 688 304
PRIVATE COLLEGES AND UNIVERSITIES						
Additions	$1 360 088 743	$1 110 668 004	$ 4 950 063	$ 127 683 706	$ 4 702 369	$ 112 084 601
Deductions	1 108 458 363	1 028 153 088	2 591 893	2 416 136	1 031 058	74 266 188
Total Transfers In/(Out)	-	(77 123 159)	1 112 241	23 179 355	(243 473)	53 075 036
Net Increase/(Decrease)	251 630 380	5 391 757	3 470 411	148 446 925	3 427 838	90 893 449
Fund Balance Beginning of Year	2 367 162 879	82 520 233	95 719 848	821 514 918	21 334 508	1 346 073 372
Fund Balance End of Year	2 618 793 259	87 911 990	99 190 259	969 961 843	24 762 346	1 436 966 821
THEOLOGICAL SEMINARIES						
Additions	$ 19 521 349	$ 15 758 126	$ 36 018	$ 2 632 080	$ 104 220	$ 990 905
Deductions	16 331 756	15 616 694	51 252	246 102	79 538	338 170
Total Transfers In/(Out)	-	246 553	10 199	(475 561)	(49 047)	267 856
Net Increase/(Decrease)	3 189 593	387 985	(5 035)	1 910 417	(24 365)	920 591
Fund Balance Beginning of Year	72 568 109	873 358	752 220	31 713 157	1 034 399	38 194 975
Fund Balance End of Year	75 757 702	1 261 343	747 185	33 623 574	1 010 034	39 115 566
PRIVATE JUNIOR COLLEGES						
Additions	$ 30 337 565	$ 27 886 907	$ 121 908	$ 380 453	$ -	$ 1 948 297
Deductions	28 890 746	26 745 484	151 357	420	-	1 993 485
Total Transfers In/(Out)	-	(2 230 380)	40 206	(357 005)	-	2 547 179
Net Increase/(Decrease)	1 446 819	(1 088 957)	10 757	23 028	-	2 501 991
Fund Balance Beginning of Year	36 110 162	3 846 997	897 551	8 826 378	2 000	22 537 236
Fund Balance End of Year	37 556 981	2 758 040	908 308	8 849 406	2 000	25 039 227
SPECIALIZED ASSOCIATE DEGREE-GRANTING INSTITUTIONS AND STATE SCHOOL OF TECHNOLOGY						
Additions	$ 105 386 744	$ 103 908 735	$ -	$ 619 753	$ -	$ 858 256
Deductions	92 183 602	91 867 616	-	6 316	-	309 670
Total Transfers In/(Out)	-	(1 488 623)	-	1 209 745	-	278 878
Net Increase/(Decrease)	13 203 142	10 552 496	-	1 823 182	-	827 464
Fund Balance Beginning of Year	48 810 654	33 046 806	-	12 220 001	-	3 543 847
Fund Balance End of Year	62 013 796	43 599 302	-	14 043 183	-	4 371 311

APPENDIX A

GLOSSARY

ANNUITY AND LIFE INCOME FUNDS--Funds carrying a stipulation that the institution make payments to one or more specified beneficiaries.

ENDOWMENT FUNDS--Funds whose principal is nonexpendable and that are intended to be invested to provide earnings for institutional use (includes term endowment and quasi-endowment funds).

LOAN FUNDS--Funds that have been loaned, or are available for loans to students, faculty, and staff (excludes loans made to the institution).

PLANT FUNDS--Funds that include the amount of institutional monies invested in physical plant facilities, as well as funds that are designated for renewal or replacement of physical plant, debt service or retirement of indebtedness.

PRIVATE CONTROL--Institutions listed in the following categories: the private state-aided institutions, the private colleges and universities, the theological seminaries, the private junior colleges, the specialized associate degree-granting institutions, and the state school of technology.

PUBLIC CONTROL--Institutions listed in the following categories: the state universities, the state-related commonwealth universities, and the community colleges.

RESTRICTED CURRENT FUNDS--Funds that are given to the institution for a very specific aspect of the institution's current operations.

UNRESTRICTED CURRENT FUNDS--Funds that the institution's management may use for any purpose it deems necessary (includes unrestricted funds that are designated by the institution's governing board for a specific use).

APPENDIX B

NONRESPONDING INSTITUTIONS

The Academy of the New Church

American Institute of Drafting, Inc.

Combs College of Music

Curtis Institute of Music

Grove City College

St. Charles Borromeo

Theological Seminary of the Reformed Episcopal Church

Williamsport School of Commerce